

TRANSFER FROM (VPS ACCOUNT TO DNB NOR INTERMEDIARY CROSS-BORDER ACCOUNT)

If (i) you are a VPS Shareholder and you wish to hold ordinary shares in London Mining in CREST with effect from admission of London Mining's ordinary shares to trading on the AIM market of the London Stock Exchange ("Admission") and (ii) DnB NOR is your VPS account operator, please complete and sign the enclosed Transfer Form and return it to DnB NOR Bank ASA, Verdipapirservice/K. G. Berg, Stranden 21, 0021 Oslo, Norway to arrive as soon as possible and, in any event, by no later than 5.00 p.m. (London time) on 30 October 2009 to be certain that your shares will be in the CREST system on Admission. Alternatively, you may send the completed Transfer Form to Kjetil Berg at DnB NOR by fax to + 47 22 94 90 20. There can be no guarantee that Transfer Forms received after 30 October 2009 will be processed in time for Admission.

DnB NOR will charge a fee of NOK 100 for processing the transfer of your Ordinary Shares to its intermediary cross border account, such fee to be invoiced following the transfer.

To: DnB NOR Bank ASA VPS Account Administration	From:
Name of company/security	London Mining plc
ISIN	GB 00B 1VZK334
Number of ordinary shares of GBP 0.002 each to be transferred to DnB NOR intermediary cross-border account	
Trade date	30 October 2009
Settlement date	30 October 2009
VPS account number of transferor	
Name of recipient party in VPS (transferee)	DnB NOR Bank ASA, Registrars Department
VPS account number of transferee	DnB NOR intermediary cross border VPS a/c no: 05952.9999993

Date:

Signature/company seal:

Phone/e-mail:

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