

LONDON MINING PLC

Form of Proxy

Form of Proxy for use by members of London Mining plc at the General Meeting to be held at the offices of Travers Smith LLP, 10 Snow Hill, London, EC1A 2AL at 10.00 am on 10 November 2008

I/We being a member/members of the above-named Company, hereby appoint the following person(s):

.....

.....

(see note 1 below)

or, failing whom, the Chairman of the Meeting as my/our proxy to attend, speak and vote on my/our behalf at the General Meeting of the Company to be held at the offices of Travers Smith LLP, 10 Snow Hill, London, EC1A 2AL at 10.00 am on 10 November 2008 (or at any adjournment thereof). I/We direct that my/our proxy will vote (or abstain from voting) on the special resolution set out in the Notice of General Meeting as indicated below:

SPECIAL RESOLUTION

	For	Against	Vote withheld
(A) to authorise the Directors to increase the authorised share capital of the Company;	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(B) to authorise the Directors to:			
(i) appropriate up to £120, standing to the credit of the Company's profits available for distribution to pay up in full the B Shares and to allot the B Shares under section 80 of the Companies Act 1985; and			
(ii) capitalise up to £67,589,570 standing to the credit of the Company's share premium account to pay up in full the C Shares and to allot the C Shares under section 80 of the Companies Act 1985;			
(C) to adopt New Articles of Association of the Company; and			
(D) to approve any pro tanto variations to the Articles of Association.			

Please note that a "vote withheld" is not a vote in law and will not be counted in the calculation of the votes cast for and against the resolution.

PLEASE COMPLETE THE DETAILS BELOW IN BLOCK CAPITALS AND SIGN AND DATE WHERE INDICATED

.....

.....

Signature of shareholder or common seal/signature of duly authorised officer of corporate shareholder

Note: If joint shareholders, only one joint holder need sign.

.....

Print Name

.....

Date

Please return this Form of Proxy to the Company Secretary at London Mining plc, 39 Sloane Street, London, SW1X 9LP so as to arrive by no later than 10.00 am on 8 November 2008.

Notes:

1. A proxy need not be a member of the Company but must attend the Meeting to represent you. You may appoint as your proxy a person or persons of your own choice by inserting his or their names in the space provided. If no name is inserted in the space provided the Chairman will be deemed appointed as the proxy. Where more than one proxy is to be appointed in respect of different shares or if a member wishes to exercise his votes in different ways an additional form of proxy is available from the Company Secretary on request.
2. If you appoint as your proxy a person who is himself a member of the Company or who is appointed as proxy by more than one member of the Company, such person will be able to cast your vote only on a poll, not on a show of hands.
3. Please indicate with a cross in the appropriate box how you wish your votes to be cast. In the absence of any specific direction, the proxy will vote (or abstain from voting) at his or her discretion. On any other business which properly comes before the General Meeting (including any motion to amend any resolution or to adjourn the Meeting) the proxy will vote or abstain at his or her discretion.
4. To be valid, this Form of Proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be received by the Company Secretary, London Mining plc, 39 Sloane Street, London, SW1X 9LP by

no later than 10.00 am on 8 November 2008.

5. Completion and return of this Form of Proxy will not prevent you from attending and voting at the General Meeting if you so wish.
6. In the case of a corporate shareholder, this Form of Proxy should either be executed by the Company under seal or signed by a Director or a duly authorised officer or attorney.
7. In the case of joint holders, the vote of the first-named in the register of members of the Company will be accepted to the exclusion of that of other joint holders.
8. Voting on all the resolutions to be proposed at the General Meeting will be by a poll.
9. References to time in this document are to London time.

LONDON MINING PLC

DnB Voting Instruction Form

DnB Voting Instruction Form for the General Meeting of London Mining plc (the "Company") to be held at the offices of Travers Smith LLP, 10 Snow Hill, London, EC1A 2AL at 10.00 am on 10 November 2008

The undersigned hereby authorise DnB NOR Bank ASA ("**DnB NOR**") to constitute and appoint:

BOX 1
(see note 1 below)

or, failing him, the Chairman of the Meeting as his true and lawful agent and proxy, to represent the undersigned at the General Meeting of the Company to be held at the offices of Travers Smith LLP, 10 Snow Hill, London, EC1A 2AL at 10.00 am on 10 November 2008 (or at any adjournment thereof) for the purposes set forth below and in the Notice of General Meeting issued by the Company on 17 October 2008.

I/We hereby direct that DnB NOR will vote (or abstain from voting) on the special resolution set out in the Notice of General Meeting as indicated below:

SPECIAL RESOLUTION

	For	Against	Vote withheld
(A) to authorise the Directors to increase the authorised share capital of the Company;	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(B) to authorise the Directors to:			
(i) appropriate up to £120, standing to the credit of the Company's profits available for distribution to pay up in full the B Shares and to allot the B Shares under section 80 of the Companies Act 1985; and			
(ii) capitalise up to £67,589,570 standing to the credit of the Company's share premium account to pay up in full the C Shares and to allot the C Shares under section 80 of the Companies Act 1985;			
(C) to adopt New Articles of Association of the Company; and			
(D) to approve any pro tanto variations to the Articles of Association.			

Please note that a "vote withheld" is not a vote in law and will not be counted in the calculation of the votes cast for and against the resolution.

PLEASE COMPLETE THE DETAILS BELOW IN BLOCK CAPITALS AND SIGN AND DATE WHERE INDICATED

.....

.....

Signature of shareholder or common seal/signature of duly authorised officer of corporate shareholder
Note: If joint shareholders, only one joint holder need sign.

.....

Print Name

Date

Please return this completed DnB Voting Instruction Form to DnB NOR, either by post to Verdipapirservice/K.G. Berg, Stranden 21, 0021 Oslo, Norway or alternatively by facsimile to + (47) 22 94 90 20, so as to arrive by no later than 10.00 am on 6 November 2008.

Notes:

1. If you would like DnB NOR to appoint the Chairman of the General Meeting to vote your shares at the General Meeting please leave Box 1 on this DnB Voting Instruction Form blank. Please indicate with a cross in the appropriate box how you wish your vote to be cast. In the absence of any specific direction, at the General Meeting the Chairman will vote (or abstain from voting) at his discretion. On any other business which properly comes before the General Meeting (including any motion to amend any resolution or to adjourn the Meeting) the Chairman will vote or abstain from voting at his discretion.
2. If you would like to attend the General Meeting in person (as a proxy), or appoint a third party to attend the General Meeting on your behalf (as a proxy), please insert your name or the name of the proxy (as appropriate) in Box 1 on this DnB Voting Instruction Form. Please indicate with a cross in the appropriate box how you wish your vote to be cast. In the absence of any specific direction, at the General Meeting you or the proxy (as appropriate) may vote (or abstain from voting) at your/his discretion. On any other business which properly comes before the General Meeting (including any motion to amend any resolution or to adjourn the Meeting) you or the proxy may vote or abstain from voting at your/his discretion.
3. DnB NOR will pass the information contained in this DnB Voting Information Form to the Company so that you or the proxy (as appropriate) will be able to attend, speak and vote at the General Meeting.

4. To be valid, your completed DnB Voting Instruction Form and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be received by DnB NOR by not later than 10.00 am on 6 November 2008.
5. If you do not return the DnB Voting Instruction Form to DnB NOR in accordance with these instructions, DnB NOR will not vote your shares at the General Meeting and you, or a third party appointed by you, will not be able to attend the General Meeting as a proxy.
6. References to time in this document are to London time.