

FORM OF INSTRUCTION

If you are a VPS Shareholder and you wish to hold ordinary shares in London Mining in CREST with effect from admission of London Mining's ordinary shares to trading on the AIM market of the London Stock Exchange ("Admission"), please complete and sign the enclosed Form of Instruction and return it to DnB NOR Bank ASA, Verdipapirservice/K. G. Berg, Stranden 21, 0021 Oslo, Norway to arrive as soon as possible and, in any event, by no later than 5.00 p.m. (London time) on 30 October 2009 to be certain that your shares will be in the CREST system on Admission. Alternatively, you may send the completed Form of Instruction to Kjetil Berg at DnB NOR by fax to + 47 22 94 90 20. There can be no guarantee that Forms of Instruction received after 30 October 2009 will be processed in time for Admission.

To : DnB NOR Bank ASA Registrar Dept. Telefax.: +47 22 94 90 20	<i>(For DnB NOR – do not fill in)</i> Dato oppdrag	<i>(For DnB NOR – do not fill in)</i> Ref. U.F./oppdrag bekreftet
From:	<i>(For DnB NOR – do not fill in)</i> Ref. Vp.serv.	<i>(For DnB NOR – do not fill in)</i> Depotnr.

CROSS BORDER TRANSFER OF SHARES : FROM VPS TO CREST

Name of company/security London Mining plc	ISIN: GB 00B 1VZK334	
Number of ordinary shares of GBP 0.002 each:	Trade date: Admission Date	Settlement date: Admission Date

Shares to be delivered in CREST to:

Name of Bank/broker :	
Participant ID :	
Member account ID :	

Cross border fee: Norwegian Kroner ("NOK") 650.00 (a transaction fee regardless number of shares transferred, or value of the shares transferred)	Please charge NOK 650.00 from my/our NOK account number: (If you do not maintain a NOK account in Norway, please refer boxes below for how to pay said fee)
I/we have transferred NOK 650.00 free of costs and charges to DnB NOR, refer attached confirmation	Payment details for transfer of funds: IBAN: NO 80 7001 9555 494, BIC: DNBANOKKXXX

Date:

Signature/company seal:

Phone/e-mail:

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